

Name of Company: SMBC Capital Markets Inc.	0010	Employer ID No: 13-3380138	0020	NFA ID No: 0443023	0030
Address of Principal Place of Business: 277 Park Avenue New York New York 10172 0	0050	Person to Contact Concerning This Report: Jason Roth			
		Telephone No: 212-756-5984	0060		
		E-Mail Address: jason.a.roth@smbc-cm.com	0065		

1. Report for the period beginning 1/1/2026 0070 and ending 1/30/2026 0080

2. Type of report  0090  Certified  Quarterly  Monthly  
 Special call by:  Other -- Identify:

3. Check whether  0095  Initial filing  Amended filing

4. Name of CSE's Designated Self-Regulatory Organization: NFA 0100

5. Name(s) of consolidated subsidiaries and affiliated companies :

Name	Percentage Ownership	Line of Business
None	0	0
0	0	0
0	0	0
0	0	0
0.0000	0	0

6. Authorized to use models  12006

The swap dealer, major swap participant, or applicant for registration therefor, submitting this Form and its attachments and the person whose signature appears below represent that, to the best of their knowledge, all information contained therein is true, correct and complete. It is understood that all required items, statements and schedules are integral parts of this Form and that the submission of any amendment represents that all unamended items, statements and schedules remain true, correct and complete as previously submitted. It is further understood that any intentional misstatements or omissions of facts constitute Federal Criminal Violations (see 18 U.S.C. 1001).

Signed on 02/24/2026

Manual signature Electronically submitted through WinJammer

Type or print name Makoto Ito

Chief Executive Officer  Chief Financial Officer Corporate Title \_\_\_\_\_  
 General Partner  Sole Proprietor

**ASSETS**

<b>Assets</b>		<b>Totals</b>
1. Cash and balances due from depository institutions		
A. Noninterest-bearing balances and currency and coin.....	\$	25,974,557 0081b
B. Interest-bearing balances.....	\$	946,654,880 0071b
2. Securities		
A. Held-to-maturity securities.....	\$	0 1754b
B. Available-for-sale securities.....	\$	0 1773b
3. Federal funds sold and securities purchased under agreements to resell		
A. Federal funds sold in domestic offices.....	\$	0 B987b
B. Securities purchased under agreements to resell.....	\$	2,724,383,334 B989b
4. Loans and lease financing receivables		
A. Loans and leases held for sale.....	\$	0 5369b
B. Loans and leases, net of unearned income .....	\$	36,325,630 B528b
C. LESS: Allowance for loan and lease losses .....	\$	0 3123b
D. Loans and leases, net of unearned income and allowance (Line 4B minus Line 4C) .....	\$	36,325,630 B529b
5. Trading assets .....	\$	3,534,416,678 3545b
6. Premises and fixed assets (including capitalized leases).....	\$	64,760,287 2145b
7. Other real estate owned .....	\$	0 2150b
8. Investments in unconsolidated subsidiaries and associated companies.....	\$	200,000,000 2130b
9. Direct and indirect investments in real estate ventures.....	\$	0 3656b
10. Intangible assets		
A. Goodwill.....	\$	0 3163b
B. Other intangible assets .....	\$	0 0426b
11. Other assets .....	\$	2,353,400,695 2160b
12. Total assets (sum of Lines 1 through 11).....	\$	9,885,916,061 2170b

**LIABILITIES AND OWNERSHIP EQUITY**

<u>Liabilities</u>	<u>Totals</u>
13. Deposits	
A. In domestic offices .....	\$ <u>                    0</u> <span style="border: 1px solid black; padding: 0 5px;">2200b</span>
1. Noninterest-bearing.....	\$ <u>                    0</u> <span style="border: 1px solid black; padding: 0 5px;">6631b</span>
2. Interest-bearing.....	\$ <u>                    0</u> <span style="border: 1px solid black; padding: 0 5px;">6636b</span>
B. In foreign offices, Edge and Agreement subsidiaries, and IBFs .....	\$ <u>                    0</u> <span style="border: 1px solid black; padding: 0 5px;">2200bb</span>
1. Noninterest-bearing.....	\$ <u>                    0</u> <span style="border: 1px solid black; padding: 0 5px;">6631bb</span>
2. Interest-bearing.....	\$ <u>                    0</u> <span style="border: 1px solid black; padding: 0 5px;">6636bb</span>
14. Federal funds purchased and securities sold under agreements to repurchase	
A. Federal funds purchased in domestic offices.....	\$ <u>                    0</u> <span style="border: 1px solid black; padding: 0 5px;">B993b</span>
B. Securities sold under agreements to repurchase.....	\$ <u>          835,432,762</u> <span style="border: 1px solid black; padding: 0 5px;">B995b</span>
15. Trading liabilities.....	\$ <u>          3,270,849,945</u> <span style="border: 1px solid black; padding: 0 5px;">3548b</span>
16. Other borrowed money (includes mortgage indebtedness and obligations under capitalized leases)	\$ <u>          1,400,000,000</u> <span style="border: 1px solid black; padding: 0 5px;">3190b</span>
17. Not applicable.	
18. Not applicable.	
19. Subordinated notes and debentures.....	\$ <u>                    0</u> <span style="border: 1px solid black; padding: 0 5px;">3200b</span>
20. Other liabilities .....	\$ <u>          2,079,513,343</u> <span style="border: 1px solid black; padding: 0 5px;">2930b</span>
21. Total liabilities (sum of Lines 13 through 20).....	\$ <u>          7,585,796,050</u> <span style="border: 1px solid black; padding: 0 5px;">2948b</span>
22. Not applicable.	
 <u>Equity Capital</u>	
23. Perpetual preferred stock and related surplus.....	\$ <u>                    0</u> <span style="border: 1px solid black; padding: 0 5px;">3838b</span>
24. Common stock.....	\$ <u>                    100</u> <span style="border: 1px solid black; padding: 0 5px;">3230b</span>
25. Surplus (exclude all surplus related to preferred stock).....	\$ <u>          701,019,067</u> <span style="border: 1px solid black; padding: 0 5px;">3839b</span>
26. A. Retained earnings.....	\$ <u>          1,599,100,844</u> <span style="border: 1px solid black; padding: 0 5px;">3632b</span>
B. Accumulated other comprehensive income.....	\$ <u>                    0</u> <span style="border: 1px solid black; padding: 0 5px;">B530b</span>
C. Other equity capital components.....	\$ <u>                    0</u> <span style="border: 1px solid black; padding: 0 5px;">A130b</span>
27. A. Total bank equity capital (sum of Lines 23 through 26.C).....	\$ <u>          2,300,120,011</u> <span style="border: 1px solid black; padding: 0 5px;">3210b</span>
B. Non-controlling (minority) interests in consolidated subsidiaries.....	\$ <u>                    0</u> <span style="border: 1px solid black; padding: 0 5px;">3000b</span>
28. Total equity capital (sum of Lines 27A and 27B)	\$ <u>          2,300,120,011</u> <span style="border: 1px solid black; padding: 0 5px;">G105b</span>
29. Total liabilities and equity capital (sum of Lines 21 and 28).....	\$ <u>          9,885,916,061</u> <span style="border: 1px solid black; padding: 0 5px;">3300b</span>