NFA FORM FR-CSE-BHC 0005

Name of Company:	Employer ID No:	NFA ID No:
SMBC Capital Markets Inc. 0010	13-3380138 0020	0443023 0030
Address of Principal Place of Business:	Person to Contact Concerning This Report:	
277 Park Avenue	Jason Roth 0040	
New York New York 10172	Telephone No: 212-756-5984 0060	
0 0050	E-Mail Address: jason.a.roth@smbc-cm.com 0065	

1. Report for the period beginning 9/1/2026 0070 and ending 9/30/2026 0080

2. Type of report 0090 ☐ Certified ☐ Quarterly ☐ Monthly ☐ Special call by: ☐ Other -- Identify:

3. Check whether 0095 ☒ Initial filing ☐ Amended filing

4. Name of CSE's Designated Self-Regulatory Organization: NFA 0100

5. Name(s) of consolidated subsidiaries and affiliated companies:

Name		Percentage Ownership		Line of Business	
	0110	0	0120		0130
	0140	0	0150		0160
	0170	0	0180		0190
	0200	0	0210		0220
	0230	0	0240		0250

6. Authorized to use models ☒ 12006

The swap dealer, major swap participant, or applicant for registration therefor, submitting this Form and its attachments and the person whose signature appears below represent that, to the best of their knowledge, all information contained therein is true, correct and complete. It is understood that all required items, statements and schedules are integral parts of this Form and that the submission of any amendment represents that all unamended items, statements and schedules remain true, correct and complete as previously submitted. It is further understood that any intentional misstatements or omissions of facts constitute Federal Criminal Violations (see 18 U.S.C. 1001).

Signed on 10/23/2026

Manual signature Electronically submitted through WinJammer

Type or print name Satoshi Hasegawa

☐ Chief Executive Officer ☐ Chief Financial Officer Corporate Title _____

☐ General Partner ☐ Sole Proprietor

ASSETS

Assets			Totals	
1. Cash and balances due from depository institutions				
A. Noninterest-bearing balances and currency and coin			$ 244,723,860	0081b
B. Interest-bearing balances			$ 1,080,483,345	0071b
2. Securities				
A. Held-to-maturity securities			$ 0	1754b
B. Available-for-sale securities			$ 0	1773b
3. Federal funds sold and securities purchased under agreements to resell				
A. Federal funds sold in domestic offices			$ 0	B987b
B. Securities purchased under agreements to resell			$ 1,893,983,996	B989b
4. Loans and lease financing receivables				
A. Loans and leases held for sale			$ 0	5369b
B. Loans and leases, net of unearned income	$ 36,703,004	B528b		
C. LESS: Allowance for loan and lease losses	$ 0	3123b		
D. Loans and leases, net of unearned income and allowance (Line 4B minus Line 4C)			$ 36,703,004	B529b
5. Trading assets			$ 5,291,997,050	3545b
6. Premises and fixed assets (including capitalized leases)			$ 56,229,104	2145b
7. Other real estate owned			$ 0	2150b
8. Investments in unconsolidated subsidiaries and associated companies			$ 200,000,000	2130b
9. Direct and indirect investments in real estate ventures			$ 0	3656b
10. Intangible assets				
A. Goodwill			$ 0	3163b
B. Other intangible assets			$ 0	0426b
11. Other assets			$ 2,215,737,603	2160b
12. Total assets (sum of Lines 1 through 11)			$ 11,019,857,962	2170b

LIABILITIES AND OWNERSHIP EQUITY

Liabilities		Totals
13. Deposits		
A. In domestic offices		$ 0 2200b
1. Noninterest-bearing	$ 0 6631b	
2. Interest-bearing	$ 0 6636b	
B. In foreign offices, Edge and Agreement subsidiaries, and IBFs		$ 0 2200bb
1. Noninterest-bearing	$ 0 6631bb	
2. Interest-bearing	$ 0 6636bb	
14. Federal funds purchased and securities sold under agreements to repurchase		
A. Federal funds purchased in domestic offices		$ 0 B993b
B. Securities sold under agreements to repurchase		$ 461,981,274 B995b
15. Trading liabilities		$ 5,642,103,317 3548b
16. Other borrowed money (includes mortgage indebtedness and obligations under capitalized leases)		$ 500,000,000 3190b
17. Not applicable.		
18. Not applicable.		
19. Subordinated notes and debentures		$ 0 3200b
20. Other liabilities		$ 2,198,735,691 2930b
21. Total liabilities (sum of Lines 13 through 20)		$ 8,802,820,282 2948b
22. Not applicable.		
Equity Capital		
23. Perpetual preferred stock and related surplus		$ 0 3838b
24. Common stock		$ 100 3230b
25. Surplus (exclude all surplus related to preferred stock)		$ 701,019,067 3839b
26. A. Retained earnings		$ 1,516,018,513 3632b
B. Accumulated other comprehensive income		$ 0 B530b
C. Other equity capital components		$ 0 A130b
27. A. Total bank equity capital (sum of Lines 23 through 26.C)		$ 2,217,037,680 3210b
B. Non-controlling (minority) interests in consolidated subsidiaries		$ 0 3000b
28. Total equity capital (sum of Lines 27A and 27B)		$ 2,217,037,680 G105b
29. Total liabilities and equity capital (sum of Lines 21 and 28)		$ 11,019,857,962 3300b